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### **EDITORIAL OUTLINE FOR 2017/18**

Western View George Koch stirs the pot

Style File This ain't no old school ski school

Competition From WC alpine to freestyle to freeski, Jim Morris is there

Crosshairs Extend your dream time admiring the best of Ski Canada's

publishes week of August 21, 2017

to boot- warmers...and beyond

award-winning photographers

\* on newsstands week of September 6, 2017

Canada's most influential alpine ski magazine begins the season with the biggest, most comprehensive buyer's guide to new gear for 2018. New this year! Technical editor Ryan Stuart, together with ski testers across the country provide onslope reviews of the best All Mountain skis from Mont Avila, Quebec, Blue Mountain, Ontario, Whitewater and Whistler, B.C.

### Also in this issue:

- Oakland Ross finds some hidden gems deep in Quebec's Saguenay
- George Koch plays hotel manager in Disentis. Switzerland, welcoming a noisy group of Ski Canada readers midwinter
- lan Merringer and family head to Big White and Silver Star
- Five easy-to-remember fitness tips to get your ready for winter



from Jasper CARVERS CRUISERS SLALOM

### 46 #2: FALL 2017 (OCT/NOV)

publishes week of October 9, 2017 on newsstands week of October 23, 2017

### HIGHLIGHTS

- The best Freeride skis for 2018 reviewed by Ski Canada Testers at Whitewater and Whistler
- Jasper's characters
- Kimberley's charms
- Roadtrip to Stowe
- Backcountry to Purcell Lodge
- Ski Canada group trip Saalbach, Austria
- Testing Helly Hansen gear at Red Mountain
- and Whitewater
- Martin Olson: In praise of narrow skis

publishes week of November 13, 2017

\* on newsstands week of November 27, 2017

### HIGHLIGHTS

- Backcountry: Boulder Hut
- Lake Louise's Guy Clarkson
- Crans-Montana, Switzerland
- Park City, Utah
- A Smartwool cat at Retallack
- Ski Better: Tips on technique JaPOW! Armpit-deep in Japan
- The best skis for the backcountry and beyond for 2018 reviewed by Ski Canada Testers at Whitewater and Whistler



### **VOL 46 #4: WINTER 2018 (FEB/MAR)**

publishes week of January 30, 2018

\* on newsstands week of February 12, 2018

### **HIGHLIGHTS**

- California Dreaming: the best of Tahoe
- Pleased by **Panorama**
- » Revelstoke's Bison Lodge
- Quebec's Charlevoix and a stop in at Bromont
- More tips on technique from Marmot Basin
- The best of Garmisch, St Moritz and Seefeld



### SKI CANADA MAGAZINE **READER SURVEY**

*Ski Canada* engaged Impresa Communications to conduct a survey of *Ski Canada*'s readers to discover their skiing characteristics and demographics. The survey was mailed out to a selection of subscribers across Canada in proportion to the circulation of the magazine. Responses have been tabulated and the results follow.

The readers of **Ski Canada**magazine are at the core of the alpine ski market

# 89% ADVANCED OR

SETTER ABILITY; 47% EXPER

They ski the entire mountain 64% ski backcountry;

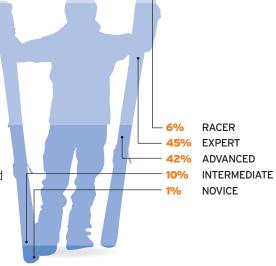
They ski a 56% ski mc 21 days each ski

They ski a lot

56% ski more than
21 days each ski season
They are committed to their sport



They are sociable skiers 63% ski with friends and relatives; 32% ski with their kids



86% TAKE SKI VACATIONS
3 DAYS OR LONGER

I really enjoy Ski Canada mag and have been a subscriber for several years. I particularly enjoy gear and resort reviews

Ski Canada mag, as long as it stays committed to Cdn content and reviews of Cdn ski hills from coast to coast and doesn't get too elitist, will remain as an important conduit to ski industry for me I really enjoyed the magazine! All articles were fantastic!



### SKI CANADA READERS SKI DESTINATIONS

BC	68%
ALBERTA	39%
QUEBEC	32%
ONTARIO	<b>27</b> %
U.S. EAST	18%
U.S. WEST	18%
EUROPE	<b>7</b> %





MORE THAN
A THIRD OF
READERS OWN OR
RENT A SKI CHALET
OR CONDO

# ONE IN FOUR HAVE GONE **HELI-SKIING** AND/OR **CAT-SKIING**

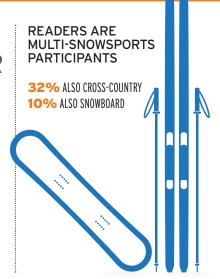


HELI-SKIING **24%** 

CATSKIING **24%** 

**64%** PLAN TO IN THE NEAR FUTURE

HELI-SKIING (AVERAGE) = 1.25 TIMES IN THE PAST THREE YEARS SNOWCAT SKIING (AVERAGE) = 2.44 IN THE PAST THREE YEARS



### Ski Canada

readers are BIG spenders in the ski gear market 71% BOUGHT ALPINE SKIS WITHIN THE PAST YEAR.

### 79% OF THOSE WHO BOUGHT WERE AT **HIGH END** OF RETAIL PRICING

SKIS **71%**APPAREL **62%**GLOVES **57%** 

HIGH END **79%** HIGH END **57%** HIGH END **60%**  GOGGLES **56%**BOOTS **53%**HELMET **44%** 

HIGH END 63% HIGH END 73% HIGH END 63% SUNGLASSES **26%**TECH ACCESSORIES **16%**AVALANCHE GEAR **8%** 

HIGH END 64% HIGH END 66% HIGH END 72%

INFLUENCE PURCHASE DECISIONS

**TOP 3** INFLUENCES ON THEIR PURCHASE DECISIONS.



Keeps passion alive! Especially in non-skiing months.
Reread often during these times. Left on table at cottage and/or at home.

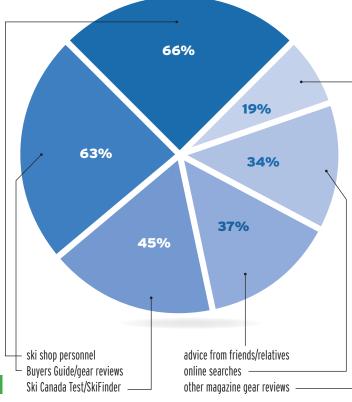
It is a good, informative magazine and it is Canadian!!!

It has lots of general info plus Canada-specific info. It has a sense of humour - skiing is fun. 88% OF SKI CANADA READERS BUY AT SKI SPECIALTY SHOPS



62% BOUGHT SKI APPAREL 57% OF THESE "HIGH END" **57%**BOUGHT
GLOVES
60% OF THESE
"HIGH END"

56% BOUGHT GOGGLES 63% OF THESE "HIGH END"

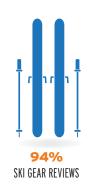


38% FREQUENTLY GIVE ADVICE ON SKI EQUIPMENT AND SO FURTHER INFLUENCE PURCHASE DECISIONS



Readers rate the content of Ski **Canada** magazine very high







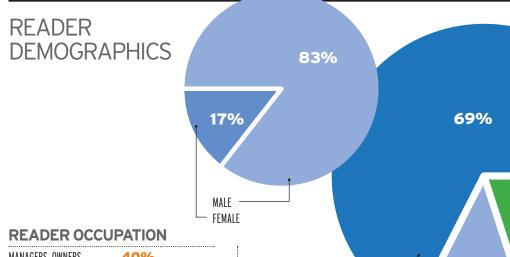






CAT/HELISKI ARTICLES

85% FIND THE SKI CANADA TEST REPORTS VERY USEFUL.



Excellent ski tests and buyers quide. Good info on Canadian ski resorts

Keep it up! I love this magazine and have been a subscriber for many years!!

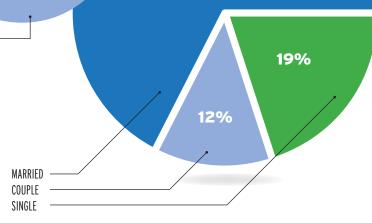
I have relied solely on the results of your ski tests, to base new ski purchases on, without fail, on numerous occasions. They are completely unbiased (I trust they are) and are extremely accurate to base purchase decisions on.

Buyers' guides are good, but we are price influenced since there are 4 of us skiing and costs can get quite ridiculous. Over-all the mag is excellent.

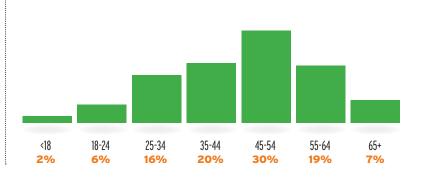
MANAGERS, OWNERS	40%	
EMPLOYEE	20%	•••••
SELF-EMPLOYED	14%	
COLLEGE/UNIVERSITY	<b>7</b> %	
OTHER/RETIRED	20%	••••••

### **READER HOUSEHOLD INCOME**





CHILDREN <18 31%





snowsports magazine in Canada: average copies mailed/sold per issue

average total readers per issue

SOURCE: CCAB annual statement of paid & audited circulation

PAID **CIRCULATION** 

#1 **SUBSCRIPTIONS** 

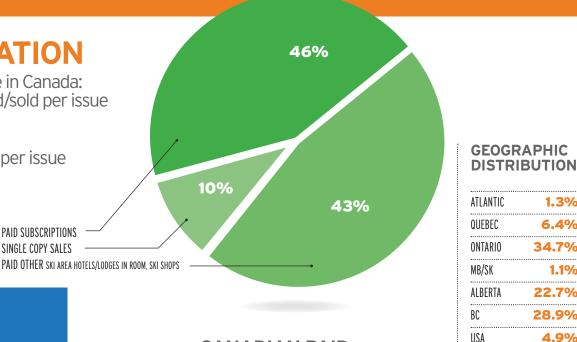
> **NEWSSTAND SALES**

### **CIRCULATION**

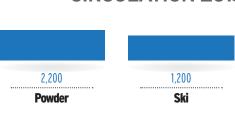
**INCLUDING NEWSSTAND** SALES & SUB-SCRIPTIONS.

Ski Canada's circulation is audited by **CCAB\*** It's your guarantee of performance.

\* Canadian Circulations Audit Board division of BPA International



### CANADIAN PAID **CIRCULATION 2015/2016**





1.3%

**SOURCE:** CCAB statement March 2016

1,000 **Freeskier** 

1,000 S-Mag

SOURCE: Ski Canada CCAB Statement 12 months average ending March 2016; Powder Cdn Canadian circulation from 2017 media kit, Ski, Freeskier and S-Mag estimates of Canadian paid circulation including newsstand sales.

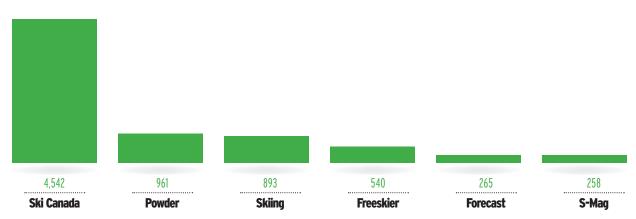
### **NEWSSTAND SALES**

30,000

Ski Canada

FIRST ISSUE FALL 2016 COPIES SOLD ON NEWSSTANDS ACROSS CANADA

**SKI CANADA MAGAZINE SOLD MORE COPIES** ON CANADIAN NEWSSTANDS LAST SKI SEASON THAN ANY OTHER SKI MAGAZINE.



SOURCE: COAST-TO-COAST NEWSSTAND SERVICES

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### **EAST SALES**

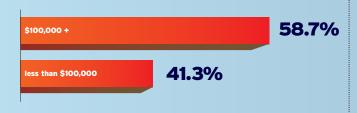
PROMEDIA COMMUNICATIONS Jeff Yamaguchi Phone: 416-508-2382 jeff@skicanadamag.com

### THE CANADIAN ALPINE SKI MARKET

### **MARKET SIZE**

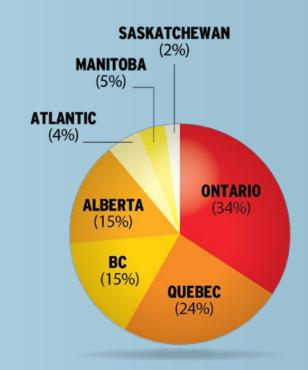
- **3,157,000** Canadians 12 year+ are alpine skiers
- 42% are less than 34 years
- 58% are 35 years and older
- 59% male
- **41%** female

### **HOUSEHOLD INCOME**

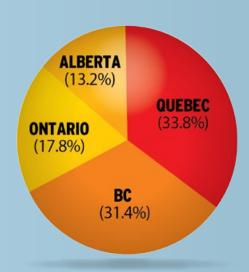


\* total skier visits in Canada (incl snowboarders) 16,549,000

### MARKET SHARE OF ALPINE SKIERS BY PROVINCE



### GEOGRAPHIC DISTRIBUTION OF SKIER VISITS



<sup>\*</sup> a skier visit is one trip to a ski area - a measure of frequency and volume

## SKI CANADA MAGAZINE ON MULTIPLE PLATFORMS: PHYSICAL, MOBILE AND DIGITAL



### **UNAIDED BRAND RECALL**

Digital editions offer convenience but research shows that readers of physical magazines spend more time with their magazine, read it more thoroughly and can recall advertising content better than in digital editions.

